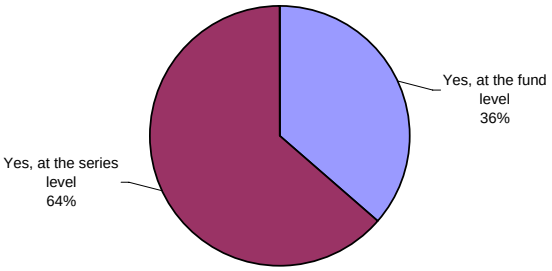
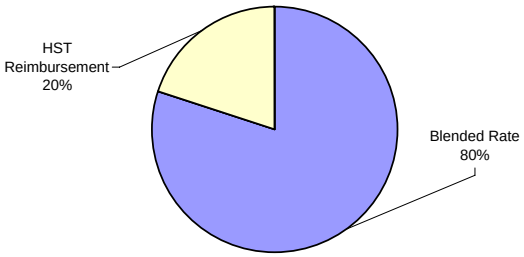
FundSERV HST Implementation Survey Results (Round 2)

Date: June 21, 2010

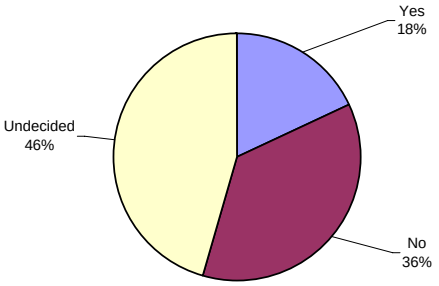
Has your firm made a decision for an interim period solution?



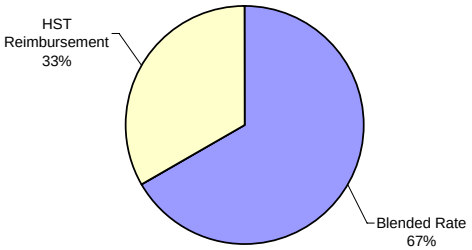
What is your firm going to do or expecting to do for the interim?



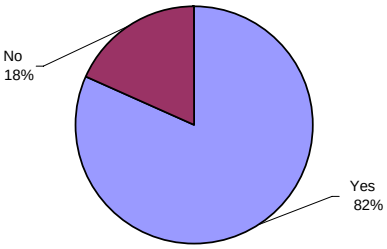
Is your firm looking at a different approach for a permanent solution?



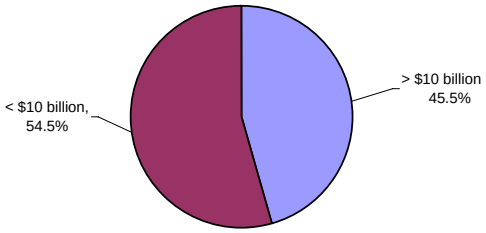
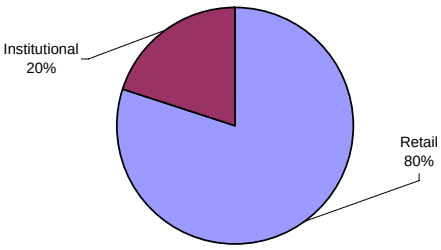
What permanent approach is your firm leaning towards?



Are you working with your third party service provider(s) – if applicable - on a solution?



Does your firm have assets of greater than $10 billion?



Is your firm predominantly retail or institutional clients?