

Sponsor for Local Registration Authority (LRA) Form

Please complete all required fields in this form and have it signed by the authorized signing officer(s) of your firm before returning it to onboarding@fundserv.com.

The Local Registration Authority (LRA) is the person(s) appointed at your firm who is responsible for assigning and maintaining user access privileges to Fundserv. The [LRA Guide](#) outlines the roles and responsibilities of the LRA as well as provides a comprehensive walkthrough of the user access management tool Access Manager.

A separate form must be completed for each LRA to be appointed at your firm.

Registration

Select one from the following options:

Company Name

Company Code(s)

LRA Candidate:

| | |
|-----------|------------------------|
| Title | Name |
| Signature | Business email address |

Note: you may not use a department or group email account, or a personal email address that is not affiliated with your organization.

Authorized Signature

By signing this form, I (Signing Officer or Designated LRA Approver) am confirming my approval for the appointment of the above LRA candidate. Accepting the designation and role of an LRA means accepting the accompanying responsibilities and obligations. By agreeing to undertake the role of an LRA, you agree to comply with the terms of the LRA Guide, Fundserv’s Privacy Policy, and any reasonable directions provided to you by a duly authorized representative of Fundserv to safeguard the confidentiality and security of the information in the custody or control of Fundserv. I understand that I am responsible for notifying Fundserv of any personnel changes affecting the registration of the above LRA or any suspected compromise to the LRA encryption and/or digital signature keys.

| | |
|-----------|------|
| Title | Name |
| Signature | Date |